



No. S-224444
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

ORDER MADE AFTER APPLICATION

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BEFORE)	THE HONOURABLE JUSTICE WALKER)	April 28, 2025
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ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on April 28, 2025, and on hearing Jeffrey D. Bradshaw, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including Affidavit #5 of Naishun Liu, made on April 7, 2025 and the Twenty Sixth Report of FTI Consulting Canada Inc., in its capacity as monitor of the Petitioner (the "**Monitor**") filed April 10, 2025; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 (the "**Initial Order**") as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022 (the "**ARIO**"), as amended from time to time; including the Seventh

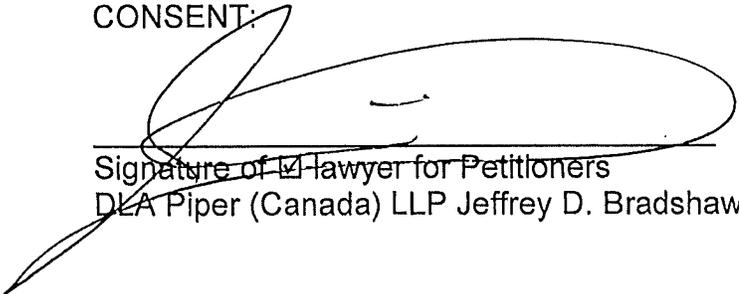
Amended and Restated Initial Order pronounced by this Court on October 9, 2024 (the "**Seventh ARIO**");

THIS COURT ORDERS that:

1. The Petitioner shall file and serve its Notice of Application (the "**CCAA Application**") seeking further relief in these CCAA proceedings on or before May 5, 2025.
2. The Petitioner and any other stakeholder intending to oppose the bankruptcy application, filed April 6, 2022, in action no. B-220142 (the "**Bankruptcy Application**"), shall file and serve their response materials on or before May 20, 2025.
3. Qu Bo Liu shall file and serve any response materials to (a) the CCAA Application and (b) the Bankruptcy Application on or before May 20, 2025.
4. Any stakeholder intending to file (a) response materials to the CCAA Application or (b) reply materials with respect to the Bankruptcy Application, shall do so on or before June 2, 2025.
5. The stay of proceedings in the ARIO is hereby extended until August 15, 2025.
6. This order is made without prejudice to the rights or position of any party and shall not be interpreted as a determination of the merits of any issue in the CCAA Application, these CCAA proceedings, or the Bankruptcy Application.

7. Endorsement of this Order by counsel appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of lawyer for Petitioners
DLA Piper (Canada) LLP Jeffrey D. Bradshaw

BY THE COURT



REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTED
R. Barry Fraser Helen Liu	Qu Bo Liu
Roselle Wu	Canada Zhong Investment Ltd.
Eammon Watson	China Shougang International Trade & Engineering Corporation
Ryan Laity	Huiyong Holdings (BC) Ltd.
David Gruber	FTI Consulting Canada Inc., the Monitor

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AND ARRANGEMENT OF CANADIAN DEHUA
INTERNATIONAL MINES GROUP INC., WAPITI
COKING COAL MINES CORP. AND CANADIAN
BULLMOOSE MINES CO., LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

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